

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

**In re:**

**W.R. GRACE & CO., et al.**

**Debtors.**

**Chapter 11**

**Case No. 01-01139 (JKF)  
(Jointly Administered)**

**Objection Deadline: June 2, 2005 at 4:00 p.m.**

**CERTIFICATION OF NO OBJECTION REGARDING DOCKET NO. 8437  
(NO ORDER REQUIRED)**

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection or other responsive pleading to the Tenth Monthly Fee Application (the "Application") of CIBC World Markets, Inc., Financial Advisor to David T. Austern, Future Claimants' Representative ("FCR") for the period from March 1, 2005 through March 31, 2005 (the "Period"), filed with the Court on May 16, 2005, and entered on the Court's docket as Docket No. 8437. The undersigned further certifies that he has caused the Court's docket in this case to be reviewed and no answer, objection or other responsive pleading to the Application appears thereon. Pursuant to the Application, objections to the Application were to be filed no later than June 2, 2005.

Pursuant to the Administrative Order Under 11 U.S.C. §§ 105(a) and 331 Establishing Procedures for Interim Compensation and Reimbursement for Expenses for Professionals and Official Committee Members signed April 17, 2002, amending the Court's Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for

Allowance and Payment of Monthly Interim Compensation and Reimbursement of Expenses of Professionals, entered May 3, 2001 ("the Amended Administrative Order") dated March 17, 2003, the Debtors are authorized to pay CIBC \$80,000.00 (80% of \$100,000.00) and reimbursement of expenses in the amount of \$648.90 for a total of \$80,648.90 requested in the Application for the Period upon the filing of this Certification and without the need for entry of a Court order approving the Application.

SWIDLER BERLIN LLP

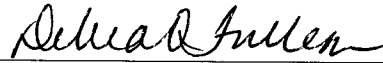
By: 

Roger Frankel, *admitted pro hac vice*  
Richard H. Wyron, *admitted pro hac vice*  
3000 K Street, NW, Suite 300  
Washington, DC 20007  
(202) 424-7500  
Counsel to David T. Austern,  
As Future Claimants' Representative

Dated: June 14, 2005

**CERTIFICATE OF SERVICE**

I, DEBRA O. FULLEM, do hereby certify that I am over the age of 18 and on June 14, 2005, I caused a copy of the *Certification of No Objection Regarding Docket No. 8437* to be served upon those persons listed in the attached Service List.

A handwritten signature in black ink, appearing to read "Debra O. Fullem", is written over a horizontal line.

Debra O. Fullem, Senior Legal Assistant  
Swidler Berlin LLP

**SERVICE LIST**

***Regular Mail***

Laura Davis Jones, Esquire  
David W. Carickhoff, Jr., Esquire  
Pachulski, Stang, Ziehl, Young & Jones P.C.  
919 North Market Street, 16th Floor  
P.O. Box 8705  
Wilmington, DE 19899-8705

***Regular Mail***

Vito I. DiMaio  
Parcels, Inc.  
10th & King Streets  
P.O. Box 27  
Wilmington, DE 19899

***Regular Mail***

Frank J. Perch, Esquire  
Office of the United States Trustee  
844 King Street, Room 2311  
Wilmington, DE 19801

***Email: [feeaudit@whsmithlaw.com](mailto:feeaudit@whsmithlaw.com) and [slbossay@whsmithlaw.com](mailto:slbossay@whsmithlaw.com)***

Warren H. Smith  
Warren H. Smith & Associates  
Republic Center  
325 N. St. Paul  
Suite 1275  
Dallas, TX 75201

***E-mail: [william.sparks@grace.com](mailto:william.sparks@grace.com) and [john.port@grace.com](mailto:john.port@grace.com)***

(W.R. Grace & Co.)

David B. Siegel  
W.R. Grace and Co.  
7500 Grace Drive  
Columbia, MD 21044

***E-mail: [syoder@bayardfirm.com](mailto:syoder@bayardfirm.com)***

(Local Counsel to DIP Lender)

Steven M. Yoder, Esquire  
The Bayard Firm

***E-mail: [meskin@del.camlev.com](mailto:meskin@del.camlev.com)***

(Local Counsel to Asbestos Claimants)

Marla Eskin, Esquire  
Campbell & Levine, LLC

***E-mail: ttacconelli@ferryjoseph.com***

(Counsel for Property Damage Claimants)

Theodore Tacconelli, Esquire

Ferry & Joseph, P.A.

***E-mail: mlastowski@duanemorris.com***

(Counsel to Official Committee of Unsecured Creditors)

Michael R. Lastowski, Esquire

Duane, Morris & Heckscher LLP

***E-mail: currier@klettrooney.com***

(Counsel for Official Committee of Equity Holders)

Teresa K.D. Currier, Esquire

Klett Rooney Lieber & Schorling

***E-mail: james\_kapp@chicago.kirkland.com***

(Counsel to Debtor)

James H.M. Sprayregen, P.C.

James Kapp, III, Esquire

Kirkland & Ellis

***E-mail: pvn1@capdale.com***

(Official Committee of Personal Injury Claimants)

Elihu Inselbuch, Esquire

Caplin & Drysdale, Chartered

***E-mail: rserrette@stroock.com***

(Official Committee of Unsecured Creditors)

Lewis Kruger, Esquire

Stroock & Stroock & Lavan LLP

***E-mail: jsakalo@bilzin.com***

(Official Committee of Property Damage Claimants)

Scott L. Baena, Esquire

Bilzin Sumberg Dunn Baena Price & Axelrod LLP

***E-mail: david.heller@lw.com and carol.hennessey@lw.com***

(Counsel to DIP Lender)

J. Douglas Bacon, Esquire

Latham & Watkins

***E-mail: pbentley@kramerlevin.com***

(Counsel to Official Committee of Equity Holders)

Philip Bentley, Esquire

Kramer Levin Naftalis & Frankel LLP